



10 August 2018

NOTICE PURSUANT TO NZSX LISTING RULE 7.12.1

For the purposes of rule 7.12.1 of the NZX Main Board Listing Rules ("**Listing Rules**"), Serko Limited ("**Serko**") advises that the following securities have been issued:

Class of Security:	Ordinary Shares in Serko
ISIN:	NZSKOE0001S7
Number of securities issued:	5,454,545
Nominal value:	\$15,000,000
Issue price:	\$2.75
Payment in Cash:	Yes
Amount paid up:	Fully Paid Up
Percentage total of class of securities:	7.28% (before issue)
Reason for issue:	Allotment of 5,454,545 ordinary shares under a placement conducted by Serko Limited
Specific authority for issue:	Directors' resolution
Any terms or details of the issue:	New ordinary shares which rank equally with all other fully paid ordinary shares in Serko Limited on issue
Total number of securities of the class in existence after issue:	80,348,887 Ordinary Shares on issue
Treasury stock:	N/A
Date of issue:	10 August 2018

Susan Putt
Chief Financial Officer