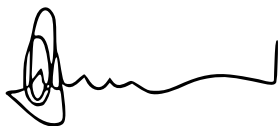


## NOTICE OF CHANGE IN ISSUED CAPITAL STOCK – ORDINARY SHARES

### Pursuant to NZX Listing Rule 7.3.6

#### Notice of Issue of Shares

Company	Pacific Edge Limited
ISIN	NZPEBE0002S1
Date	23 August 2018
Date of Issue	23 August 2018
Class of Securities Issued	Ordinary Shares
Issued Capital prior to the Issue (previous Issued Capital – Listed)	474,517,139
Number of Securities Issued	275,239
Issued Capital Subsequent to Issue (total Issued Capital – Listed)	474,792,378
Issue Price	\$0.32 per share, being a total of \$88,076
Payment in Cash?	Non-cash consideration, being in recognition of performance in lieu of bonus
Amount Paid Up	Non-cash consideration
Percentage of Total Class Issued	0.06%
Terms or Details of the Issue	New ordinary shares which rank equally with other fully paid ordinary shares
Specific Authority for the Issue	Resolution of Directors dated 23 August 2018 and Listing Rule 7.3.6
Reason for the Issue	Shares in lieu of bonuses for staff



Chris Gallaher  
Chairman  
Pacific Edge Limited