


## NOTICE OF CHANGE IN ISSUED CAPITAL STOCK - ORDINARY SHARES

### Pursuant to NZX Listing Rule 7.3.5

#### Notice of Issue of Shares

Company	Pacific Edge Limited
ISIN	NZPEBE0002S1
Date	30 July 2018
Date of Issue	30 July 2018
Class of securities issued	Ordinary shares
Issued Capital Prior To Issue (Previous Issued Capital – Listed)	466,321,801
Number of securities issued	8,195,388
Issued Capital Subsequent To Issue (Total Issued Capital - Listed)	474,517,139
Issue price	\$0.32 per share, being a total of \$2,622,509
Payment in cash?	Yes
Amount paid up	Fully paid
Percentage of total class issued	1.75%
Terms or details of the issue	New ordinary shares which rank equally with other fully paid ordinary shares.
Specific authority for the issue	Resolution of directors dated 27 July 2018 and Listing Rule 7.3.5.
Reasons for the issue	Pursuant to sections 42 and 47 of the Companies Act 1993 and Listing Rule 7.3.5.



Chris Gallaher  
Chairman  
Pacific Edge Limited

Pacific Edge Limited  
The Centre for Innovation  
87 St David Street  
PO Box 56, Dunedin,  
New Zealand 9016