

4 December 2018

NZX Limited
Wellington

ISSUE OF SECURITIES BY ORION HEALTH GROUP LIMITED

For the purposes of Listing Rule 7.12.1 of the NZX Main Board Listing Rules, Orion Health Group Limited (**OHE**) advises that the following OHE securities have been issued:

Listing Rule 7.12.1 disclosures

Class of security:	Ordinary shares in OHE (Shares)
ISIN:	(NZOHEE0001S3)
Number of securities issued:	56,570
Nominal value:	N/A
Issue price:	NZ\$1.17, being the opening share price on 27 November 2018
Payment in cash:	No cash consideration was required to be paid. The Shares were issued to certain employees, as a result of the issue of award shares under the OHE Employee Share Purchase Plan 2015 (OH Share Plan) to a value of NZ\$66,186.90
Any amount paid up (if not in full):	Fully paid Shares
Principal terms of the Securities:	All shares rank equally with existing Shares
Percentage of the total Class of Securities issued:	0.0288% (as a percentage of Shares on issue after this issue to 4 d.p.)
Reasons for the issue:	The Shares were issued to participants in the OH Share Plan to a value of NZ\$66,186.90
Specific authority for the issue:	Directors' resolution dated 22 July 2018 to Shares on completion of the Hg Transaction
Terms or details of the issue:	The Shares issued will be credited as fully paid and rank in all respects equally with the Shares already on issue
Total number of Securities of the Class in existence after the issue:	196,197,804
Treasury stock:	Not applicable
Date of issue:	27 November, 2018

ENDS

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