

Disclosure of movement of 1% or more in substantial holding  
or change in nature of relevant interest, or both

*Sections 277 and 278, Financial Markets Conduct Act 2013*

**To: NZX Limited**

and

**To: Pacific Edge Limited**

Relevant event being disclosed: **Movement of 1% or more in substantial holding**

Date of relevant event: **3 December 2018**

Date this disclosure made: **5 December 2018**

Date last disclosure made: **17 February 2017**

**Substantial product holder(s) giving disclosure**

Full name(s): **Westpac Banking Corporation (including the related bodies corporate specified in the Annexure)**

**Summary of substantial holding**

Class of quoted voting products: **ordinary shares – security code PEB**

Summary for **Westpac Banking Corporation (including the related bodies corporate specified in the Annexure)**

For **this** disclosure,—

- (a) total number held in class: **48,771,784**
- (b) total in class: **474,792,378**
- (c) total percentage held in class: **10.27%**

For **last** disclosure,—

- (a) total number held in class: **34,548,725**
- (b) total in class: **381,771,161**
- (c) total percentage held in class: **9.05%**

**Details of transactions and events giving rise to relevant event**

Details of the transactions or other events requiring disclosure: **Refer Annexure**

**Details after relevant event**

Details for **Westpac Banking Corporation (including the related bodies corporate specified in the Annexure)**

Nature of relevant interest(s): **Relevant interest by virtue of the entities specified in the Annexure (being related bodies corporate of Westpac Banking Corporation) acquiring and selling Pacific**

**Edge Limited shares on behalf of funds managed by the related body corporate, or in respect of which the related bodies corporate acts as responsible entity.**

For that relevant interest,—

- (a) number held in class: **48,771,784**
- (b) percentage held in class: **10.27%**
- (c) current registered holder(s): **Refer Annexure**
- (d) registered holder(s) once transfers are registered: **Refer Annexure**

For a derivative relevant interest, also—

- (a) type of derivative: **Not applicable**
- (b) details of derivative: **Not applicable**
- (c) parties to the derivative: **Not applicable**
- (d) if the substantial product holder is not a party to the derivative, the nature of the relevant interest in the derivative: not applicable

**Additional information**

Address(es) of substantial product holder(s):

**Westpac Banking Corporation, Level 18, Westpac Place, 275 Kent Street, Sydney, NSW 2000, Australia**

**Guardian Nominees No.2 Limited, Level 14, 191 Queen Street, Auckland 1010, New Zealand**

**BT Funds Management (NZ) Limited, 16 Takutai Square, Auckland 1010, New Zealand**

Contact details:

**Tim Hartin**  
**Group Company Secretary**  
**Phone: (+61 2) 8219 8990**

Nature of connection between substantial product holders: **The entities specified in the Annexure are related bodies corporate of Westpac Banking Corporation.**

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: **Not applicable**

Disclosure has effect for purposes of directors' and senior managers' disclosure: **Not applicable**

**Certification**

I, Tim Hartin, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.

**ANNEXURE 1**

**DISCLOSURE OF MOVEMENT OF 1% OR MORE IN SUBSTANTIAL HOLDING**

**Westpac Banking Corporation and related bodies corporate**

**DATED 5 December 2018**

Name of type of shares	<b>Pacific Edge Limited Ordinary Shares</b>
Percentage held	<b>10.27%</b>

Relevant related body corporate:	<b>Westpac Banking Corporation</b> <b>Various unit trusts managed by BT Funds Management (NZ) Limited</b>
Registered holder 1:	<b>Guardian Nominees No.2 Limited</b>
Holding 1:	<b>48,771,784</b>