

QUOTATION NOTICE: NZX MAIN BOARD BARRAMUNDI LIMITED WARRANTS (“BRMWE”)

Company:	Barramundi Limited
Warrants Security Code:	BRMWE
ISIN:	NZBRME0009S5
Details of Security to be Quoted:	Approximately 42,200,000 new warrants to subscribe for ordinary shares
Ratio (Warrants : Shares):	1 : 4
Exercise Price:	\$0.64 per Share on the exercise of each Warrant (adjusted for dividends declared during the period up to the Exercise Date) The final Exercise Price will be advised at least 20 business days before the Exercise Date
Conversion Ratio of Warrants:	One ordinary share for each warrant held
Record Date:	Wednesday, 31 October 2018
Allotment Date:	Thursday, 1 November 2018
Last Trading Date:	Wednesday, 23 October 2019
Exercise Date:	Friday, 25 October 2019
Share Allotment Date:	Wednesday, 30 October 2019
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System
Mailing of Warrants Holding Statements:	Monday, 5 November 2018
Expected Commencement of Trading on the NZX Main Board:	Friday, 2 November 2018



Mark Peterson
Chief Executive Officer
NZX Limited

16 October 2018