

Memorandum

To: Market Participants
From: NZX Product Operations
Date: 8 October 2018
Subject: Tegel Group Holdings Limited ("TGH") – Delisting

Message:

On Monday, 1 October 2018, Bounty Holdings New Zealand Limited released a compulsory acquisition notice to the outstanding shareholders of Tegel Group Holdings Limited ("TGH").

Pursuant to footnote 5 of Main Board Listing Rule 5.4.1, NZX Regulation ("NZXR") advises that the final day of trading in TGH will be Monday, 8 October 2018 prior to being suspended at close of business. TGH will be delisted and its ordinary shares will cease to be Quoted from close of business on Tuesday, 23 October 2018.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS