

ORION HEALTH GROUP LIMITED

2 October 2018

NZX Limited
Wellington

ISSUE OF SECURITIES BY ORION HEALTH GROUP LIMITED

For the purposes of Listing Rules 7.12.1 of the NZX Main Board Listing Rules, Orion Health Group Limited (**OHE**) advises that the following OHE securities have been issued:

Listing Rule 7.12.1 disclosures

Class of Security:	Ordinary Shares in OHE (Shares)
ISIN:	For the Shares, NZOHEE0001S3
Number issued:	69,596
Nominal value:	N/A
Issue Price	\$1.07 per Share, being the volume weighted average price of the Shares over the 20 business days period through and including 28 September 2018.
Payment terms:	No cash consideration was required to be paid. The Shares were issued to the directors, in lieu of cash, for their roles as directors of OHE for the six month period to 30 September 2018, to a value of NZ\$74,468.
Amount paid up	Fully Paid
Principal terms of the Securities	N/A
Percentage of the total Class of Securities issued	0.0355 % (as a percentage of Shares on issue after this issue to 4 d.p.)
Reason for issue	The Shares were issued to the directors, in lieu of cash, for their roles as directors of OHE for the six month period to 30 September 2018, to a value of \$ 74,468.
Specific authority for issue	Directors' resolution and shareholders' resolution passed at OHE's annual shareholders' meeting held on 22 September 2018.
Terms or details of issue	The Shares issued will be credited as fully paid, and rank in all respects equally with the ordinary shares already on issue.
Total number of securities of the Class in existence after the issue	196,141,234 Shares
Treasury stock	N/A
Date of issue	1 October 2018

Maureen Shaddick
Acting Company Secretary
ORION HEALTH GROUP LIMITED