

## Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

1

Full name of Issuer **Senior Trust Retirement Village Listed Fund**

Name of officer authorised to make this notice **Scott Lester** Authority for event, e.g. Directors' resolution **Directors Resolution**

Contact phone number **0800 609 600** Contact fax number  Date **10 12 2018**

**Nature of event**  
Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: <input type="checkbox"/>	Taxable <input type="checkbox"/>	/ Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/>	Call <input type="checkbox"/>	Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input checked="" type="checkbox"/>	Full Year <input type="checkbox"/>	Special <input type="checkbox"/>
					DRP Applies <input type="checkbox"/>	

### EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities **Units** ISIN **NZSRFE0001S0**  
If unknown, contact NZX

### Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities  ISIN   
If unknown, contact NZX

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. 1 for 2  for

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available.  Tick if pari passu ☐ OR provide an explanation of the ranking

### Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents		Source of Payment	<b>Retained earnings - the amount paid to each unitholder issued units during the period to 31 December 2018 will be calculated on a pro rata basis in accordance with the Trust Deed for the Fund</b>
Amount per security (does not include any excluded income)	<b>\$0.01170</b>		
Excluded income per security (only applicable to listed PIEs)	<b>\$0.0000</b>		
Currency	<b>NZD</b>		
Total monies	<b>\$0.01170</b>	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents <b>\$0.002065</b>
			Date Payable <b></b>

### Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price <b>\$</b>	Resident Withholding Tax <b>\$0.000000</b>	Imputation Credits (Give details) <b>\$0.004550</b>
	Foreign Withholding Tax <b>\$0.002065</b>	FDP Credits (Give details) <b></b>

### Timing

(Refer Appendix 8 in the NZSX Listing Rules)

**Record Date 5pm**  
For calculation of entitlements - **31 December 2018**

**Application Date**  
Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. **14 January 2019**

**Notice Date**  
Entitlement letters, call notices, conversion notices mailed

**Allotment Date**  
For the issue of new securities. Must be within 5 business days of application closing date.

#### OFFICE USE ONLY

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code: