

10 December 2018

Restaurant Brands  
Level 3, Building 7  
Central Park  
666 Great South Road  
Penrose, Auckland 105  
New Zealand

### Notice of Despatch Pursuant to Rule 45 of the Takeovers Code

On 26 November 2018, Global Valar S.L. (**Offeror**), a subsidiary of Finaccess Capital S.A. de C.V., gave Restaurant Brands New Zealand Limited (**Restaurant Brands**) a notice pursuant to rule 41 of the Takeovers Code of its intention to make a partial takeover for 75% of the fully paid ordinary shares in Restaurant Brands (the **Offer**).

The Offeror hereby gives notice pursuant to rule 45(1)(a)(i) of the Takeovers Code that the offer document (the **Offer Document**) in respect of the Offer has been sent in accordance with rule 43(1) of the Takeovers Code.

Pursuant to rule 45(1)(a)(ii) of the Takeovers Code, a copy of the Offer Document is **attached** to this notice.

Yours faithfully  
**Global Valar, S.L.**



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José Parés Gutiérrez  
Director and Chief Executive Officer

cc: The Takeovers Panel  
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70 The Terrace  
PO Box 1171  
Wellington 6011  
By email: [takeovers.panel@takeovers.govt.nz](mailto:takeovers.panel@takeovers.govt.nz)

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11 Cable Street  
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Registrar of Companies  
Level 18, 135 Albert Street  
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By email: [peter.weir@mbie.govt.nz](mailto:peter.weir@mbie.govt.nz)