

NZDX Announcement

For release: 24 December 2018

ANZ Bank New Zealand Limited NZ\$300 million unsecured unsubordinated floating rate bonds (ANBFA)

Interest rate set notice

The interest rate on the unsecured unsubordinated floating rate bonds with NZX ticker code ANBFA (the **Bonds**) has been set at 2.99% per annum for the period from (and including) Monday, 24 December 2018 until (but excluding) Friday, 22 March 2019.

This rate equals the 3 Month Bank Bill Rate on Monday, 24 December 2018 (the first day of the current Interest Period) plus the margin of 1.00% per annum, calculated in accordance with the Limited Disclosure Document for the Bonds dated 10 March 2016.

INVESTOR RELATIONS

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