



19 December 2018

NOTIFICATION OF ACQUISITION OF SECURITIES

Orion Health Group Limited (**OHE**) advises that it has acquired its own securities. The following information is provided in accordance with Listing Rule 7.12.1.

Details of the acquisition are as follows:

Class of security:	Ordinary shares
ISIN:	(NZOHEE0001S3)
Number of securities acquired:	10,184,437
Acquisition price:	NZ\$1.224
Payment in cash:	Yes
Any amount paid up (if not in full):	Not applicable
Principal terms of the Securities:	Not applicable
Percentage of total Class of Securities acquired from shareholders (excluding McCrae Limited ¹):	35%
Percentage of total Class of Securities acquired from shareholders (including McCrae Limited):	45%
Reason for the acquisition:	Part of a share buyback programme announced at the Annual Shareholders' Meeting on 28 September 2018, and approved by shareholders by way of a special resolution
Specific authority for the acquisition:	Directors' resolution dated 1 December 2018
Terms or details of the acquisition:	Off market share acquisition, in accordance with the terms set out in the Share Buyback Information Booklet dated 3 December 2018 McCrae Limited, Orion Health's major shareholder, has given an undertaking to Orion Health prior to the commencement of the share buyback offer, to accept the offer in respect of 20% of its shares
Total number of Securities of the Class after the acquisition:	108,423,298
Treasury stock:	No
Date of acquisition:	Bought back and cancelled on 18 December 2018

ENDS

¹ McCrae Limited is the Company's current major shareholder, associated with current CEO, Ian McCrae

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