

10 April 2019

Client Market Services
NZX Limited
Level 1 NZX Centre
11 Cable Street
Wellington



MOA – RIGHTS ISSUE AND OTHER ALLOTMENTS

Moa Group Limited (NZX:MOA) advises, under Listing Rule 7.12.1, that Moa has completed allotments of shares in its rights issue, together with other issues as specified below.

a	Class of security	Quoted ordinary shares
	ISIN	NZMOAE0001S1
b	Number issued	2,935,811
c	Nominal value	N/A
	Issue Price (per share)	(i) 38 cents for 2,805.193 shares in rights issue (ii) 44.11 cents for 60,122 shares issued for directors' fees (iii) 42.3 cents for 70,496 shares issued on exercise of 86,667 employee options
d	Payment in cash	Yes for (i)
e	Amount paid up	Fully paid
f	Percentage of class of securities	3.64%
g	Reason for issue	(i) Settlement of rights issue, (ii) shares instead of cash directors' fees, (iii) exercise of options.
h	Authority for issue	(i) Directors' resolution dated 12 March 2019 (for rights issue under rule 7.3.4) and directors' resolution dated 27 March 2019 for (ii) 60,122 shares issued for directors' fees under rule 7.3.8, (iii) 70,496 shares issued on exercise of options under rule 7.3.10(b).
i	Terms of issue	N/A
j	Number of securities in existence after issue	83,430,708 fully paid voting shares (excluding treasury stock) 53,475 ordinary shares held as treasury stock 1,068,595 unlisted options

Malcolm Bloor
Chief Operating Officer
Moa Group Limited