

1 April 2019

Client Market Services
NZX Limited
Level 1 NZX Centre
11 Cable Street
Wellington



MOA – ALLOTMENT ON SAVOR SETTLEMENT

Moa Group Limited (NZX:MOA) advises that it has completed an allotment of shares in satisfaction of the scrip element of the purchase price for its acquisition of Savor Group.

Accordingly, for the purposes of Listing Rule 7.12.1, Moa Group Limited advises the following capital changes:

a	Class of security	Quoted ordinary shares
	ISIN	NZMOAE0001S1
b	Number issued	12,268,011
c	Nominal value	N/A
	Issue Price (per share)	42.301 cents
d	Payment in cash	Yes
e	Amount paid up	Fully paid
f	Percentage of class of securities	14.802%
g	Reason for issue	(i) 11,914,592 shares issued pursuant to settlement (ii) 353,419 shares issued to part settle transaction costs.
h	Authority for issue	Directors' resolution dated 12 March 2019 (as to 12,268,011 shares) and shareholder approval on 12 March 2019 (as to 11,914,592 shares approved under rule 7.3.1(a) with 353,419 shares approved under rule 7.3.5)
i	Terms of issue	N/A
j	Number of securities in existence after issue	80,494,897 fully paid voting shares (excluding treasury stock) 53,475 ordinary shares held as treasury stock 1,155,262 unlisted options

Malcolm Bloor
Chief Operating Officer
Moa Group Limited