



**Plexure Group Limited**

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**NOTICE OF ISSUE OF SHARES BY PLEXURE GROUP LIMITED (PLX)**

For the purposes of Listing Rules 7.12.1 and 7.12.9 of the NZX Main Board Listing Rules, Plexure Group Limited (PLX) advises that it has issued new shares pursuant to the conversion of convertible notes issued on 3 February 2017 as follows:

Class of Security:	Ordinary Shares in PLX.
ISIN Number:	NZSMRE0001S6.
Number issued and issue price:	12,534,773 fully paid Ordinary Shares in PLX, at NZD 12 cents per ordinary share.
Payment:	Conversion of \$1,504,172.72 convertible notes with a face value of \$1.
Amount paid up:	\$1,504,172.72
Percentage of total Class of Securities issued:	9.98% (of the total number of Ordinary Shares in PLX on issue post completion of the issue).
Reason for the issue:	Conversion of Convertible Notes to Ordinary Shares.
Authority of issue:	Board Resolution and Directors' Certificate dated 3 February 2017 and NZX Listing Rule 7.3.5.
Terms of issue:	The new Ordinary Shares are credited as fully paid and rank in all respects equally with the Ordinary Shares already on issue at the date on which they are issued.

Total number of securities of the Class in existence after the issue:	125,551,263
Date of issue:	31 March 2019
Details of interest or dividend conditions attaching to securities converted and allotted on conversion:	Nil
Number of securities of same class still to be converted:	Nil

PLEXURE GROUP LIMITED

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