

## QUOTATION NOTICE: NZX MAIN BOARD MOA GROUP LIMITED - RENOUNCEABLE RIGHTS ("MOARC")

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<b>Company:</b>	Moa Group Limited ("MOA")
<b>Tradeable Rights Code:</b>	MOARC
<b>ISIN:</b>	NZMOAE0008S6
<b>Details of Offer:</b>	A pro-rata renounceable rights issue of 1 new share for every 11 shares held on the Record Date
<b>Ratio (New : Existing):</b>	1 : 11
<b>Exercise Price:</b>	\$0.38 per share
<b>Issue Price Payable:</b>	In full on application
<b>Ex Rights Date:</b>	Thursday, 14 March 2019
<b>Rights Commence Trading:</b>	Thursday, 14 March 2019
<b>Record Date:</b>	Friday, 15 March 2019
<b>Letters of Entitlement sent to Shareholders:</b>	Monday, 18 March 2019
<b>Offer Opens:</b>	Monday, 18 March 2019
<b>Offer Closes:</b>	Friday, 5 April 2019
<b>Rights Quotation Ceases:</b>	Monday, 1 April 2019
<b>Allotment of New Shares:</b>	Wednesday, 10 April 2019
<b>Registrar:</b>	Link Market Services Limited ("LNKT")
<b>Settlement Status:</b>	NZCDC Settlement System
<b>Commencement of Trading of New Shares:</b>	Wednesday, 10 April 2019



**Mark Peterson**  
**Chief Executive Officer**  
**NZX Limited**

**7 March 2019**