

EMAIL: announce@nzx.com

Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10. For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one
(Please provide any other relevant details on additional pages)

Full name of Issuer: **Genesis Energy Limited**

Name of officer authorised to make this notice: **Matthew Osborne, General Counsel and Company Secretary** Authority for event, e.g. Directors' resolution: **Directors' resolutions**

Contact phone number: **09 951 9294** Contact fax number: Date: **27 / 02 / 2019**

Nature of event
Tick as appropriate: Bonus Issue If ticked, state whether: Taxable / Non Taxable Conversion Interest Rights Issue Renounceable
Rights Issue non-renounceable Capital change Call Dividend If ticked, state whether: Interim Full Year Special DRP Applies

EXISTING securities affected by this *If more than one security is affected by the event, use a separate form.*
Description of the class of securities: **Ordinary Shares** ISIN: **NZGNEE0001S7**
If unknown, contact NZX

Details of securities issued pursuant to this event *If more than one class of security is to be issued, use a separate form for each class.*
Description of the class of securities: ISIN:
If unknown, contact NZX
Number of Securities to be issued following event: Minimum Entitlement: Ratio, e.g. 1 for 2 for
Conversion, Maturity, Call Payable or Exercise Date: Treatment of Fractions:
Enter N/A if not applicable. Tick if pari passu OR provide an explanation of the ranking:
Strike price per security for any issue in lieu or date Strike Price available:

Monies Associated with Event *Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.*
In dollars and cents
Amount per security (does not include any excluded income): **\$0.0845 per share** Source of Payment: **Retained Earnings**
Excluded income per security (only applicable to listed PIEs):
Currency: **NZ Dollars** Supplementary dividend details - NZSX Listing Rule 7.12.7: Amount per security in dollars and cents: **\$0.011929**
Total monies: **\$85,834,400** Date Payable: **18 April, 2019**

Taxation *Amount per Security in Dollars and cents to six decimal places*
In the case of a taxable bonus issue state strike price: \$ Resident Withholding Tax: **\$0.0102714 per share** Imputation Credits (Give details): **\$0.026289 per share**
Foreign Withholding Tax: \$ FDP Credits (Give details):

Timing (Refer Appendix 8 in the NZSX Listing Rules)
Record Date 5pm For calculation of entitlements - **4 April 2019**
Application Date Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date. In the case of applications this must be the last business day of the week. **18 April 2019**
Notice Date Entitlement letters, call notices, conversion notices mailed:
Allotment Date For the issue of new securities. Must be within 5 business days of application closing date.

OFFICE USE ONLY
Ex Date:
Commence Quoting Rights:
Cease Quoting Rights 5pm:
Commence Quoting New Securities:
Cease Quoting Old Security 5pm:

Security Code:
Security Code:

