

8 February 2019

Grafton Health Holdings Limited
c/- Harmos Horton Lusk Limited
Level 33, Vero Centre
48 Shortland Street
Auckland 1010

Rule 42A Class Notice

Pursuant to rule 42A of the Takeovers Code, Orion Health Group Limited (NZX/ASX: OHE) (Orion) advises that, as at the date of this notice, the only equity securities that Orion has on issue are 90,802,248 ordinary shares (the Shares). Each Share is subject to the rights and restrictions set out in Orion's constitution (a copy of which is available at www.companies.govt.nz).

Yours faithfully
Orion Health Group Limited



Mark Tisdell
Chief Financial Officer

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