

Section 1: Issuer information	
Name of issuer	Moa Group Limited
NZX ticker code	MOA
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZMOAE0001S1
Currency	NZD
Section 2: Capital change details	
Number issued	657,895
Nominal value (if any)	N/A
Issue price per security	\$0.38
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.789%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	N/A
Reason for issue and specific authority for issue	Placement of rights issue shortfall
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue	84,088,603. 53,475 ordinary shares are held as treasury stock. In aggregate there are 84,142,078 ordinary shares on issue.
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	N/A
Specific authority for the issue, acquisition, or redemption, including a reference to the rule pursuant to which the issue, acquisition, or redemption is made	Directors' resolution dated 12 March 2019 and shareholder approval on 12 March 2019 for issue under NZX Listing Rule 4.4.1(a)
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	N/A
Date of issue/acquisition/redemption	03 July 2019

Section 3: Authority for this announcement and contact person

Name of person authorised to make this announcement	Deborah Grace
Contact person for this announcement	Deborah Grace
Contact phone number	09 367 9476
Contact email address	deborah@moabeer.com
Date of release through MAP	03 July 2019