

NOTIFICATION OF ISSUE OF FIXED RATE, UNSECURED, UNSUBORDINATED BONDS

For the purposes of Listing Rule 7.12.1, Vector Limited advises that the following securities have been issued:

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| Class of security and ISIN | Fixed rate unsecured, unsubordinated bonds NZVCTDT090C6 |
| Number issued | 250,000,000 |
| Issue price | \$1.00 per bond |
| Payment method | Cash |
| Amount paid up: | Fully paid |
| Percentage of total class of securities issued | 100% |
| Reason for the issue | Applications received and processed under the offer set out in the Product Disclosure Statement dated 1 May 2019 |
| Specific authority for the issue | Board resolutions dated 16 April 2019 |
| Terms of issue | As set out in the Product Disclosure Statement dated 1 May 2019 and the Final Terms Sheet dated 16 May 2019 |
| Total number of securities of the class in existence after the issue | 250,000,000 bonds |
| Treasury stock | N/A |
| Date of issue | 27 May 2019 |

ENDS

Contact

Investor Queries
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