



NEW ZEALAND'S EXCHANGE

QUOTATION NOTICE: NZX DEBT MARKET NEW ZEALAND LOCAL GOVERNMENT FUNDING AGENCY LIMITED BONDS (“LGF110”)

Issuer:	New Zealand Local Government Funding Agency Limited (“LGF”)
Ticker Code:	LGF110
ISIN:	NZLGFDT012C4
Details of Issue:	NZD \$500,000,000 of unsecured, unsubordinated, fixed rate bonds
Opening Date:	Tuesday, 20 August 2019
Closing Date:	2pm on Wednesday, 21 August 2019
Interest Rate:	1.50% per annum
Maturity Date:	Friday, 20 April 2029
Interest Payment Dates:	20 April and 20 October of each year up to, and including, the Maturity Date
Date of First Interest Payment:	Sunday, 20 October 2019 (however, as this date is not a Business Day, interest will be payable on Monday, 21 October 2019)
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days before the relevant payment date or, if not a Business Day, the preceding Business Day
Minimum Application Amount:	\$10,000 and in multiples of \$1,000 thereafter
Minimum Holding:	\$10,000
Minimum Transferable Amount:	\$10,000 and in multiples of \$1,000 thereafter
Face Value:	\$1.00 per Bond
Supervisor Name:	Trustees Executors Limited
Joint Lead Managers:	Bank of New Zealand (Arranger and Joint Lead Manager); ANZ Bank New Zealand Limited (Joint Lead Manager) and Westpac Banking Corporation (ABN 33 007 457 141) (acting through its New Zealand branch) (Joint Lead Manager)
Trust Deed Dated:	Master Trust Deed dated 7 December 2011 (as amended from time to time) and Supplemental Trust Deed dated 15 February 2012 (as amended from time to time)
Issue Date:	Monday, 26 August 2019
Registrar:	Computershare Investor Services Limited (“RMLT”)
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Tuesday, 27 August 2019



A handwritten signature in blue ink, appearing to read 'Mark Peterson', is positioned above the printed name.

Mark Peterson
Chief Executive Officer
NZX Limited

21 August 2019