

Memorandum

To: Market Participants
From: NZX Product Operations
Date: Thursday, 08 August 2019
Subject: AMP Limited ("AMP") - Trading Halt of Securities

Message:

NZX Regulation ("NZXR") advises that, at the request of the company, it has placed a trading halt on AMP Limited ("AMP") ordinary shares. The trading halt was placed pre market open this morning.

The trading halt has been put in place pending the release of a material announcement by the company regarding a capital raise.

The halt will remain in place until the earlier of:

- The release of an announcement about completion of the capital raise; or
- Market open on Friday, 9 August 2019.

Please contact NZX Product Operations on +64 4 496 2853 or productoperations@nzx.com with any queries.

ENDS