

4 July 2017

Client Market Services
NZX Limited
Level 1, NZX Centre
11 Cable Street
Wellington

Copy to:

ASX Market Announcements
Australian Stock Exchange
Exchange Centre
Level 6
20 Breidge Street
Sydney NSW 2000

RE: NOTIFICATION OF ISSUE OF SHARES IN RELATION TO CAPITAL RAISING

Orion Health Group Limited (**OHE**) hereby notifies that it will today issue 35,541,112 fully paid ordinary shares in OHE (**Shares**) to participating eligible shareholders following the close of the underwritten 2 for 9 rights offer of Shares announced on 30 May 2017 (the **Offer**).

The following information is supplied pursuant to Listing Rule 7.12.1:

Class of Security	Ordinary shares
ISIN	NZOHEE0001S3
Number issued and issue price	35,541,112 Shares issued at NZ\$0.90 per Share (or A\$0.85 per Share for participating eligible Australian shareholders)
Payment	Cash
Amount paid up	Fully paid
Percentage of the total Class of Securities issued	18.1812% of the total ordinary shares on issue prior to the issue of the Shares
Reason for issue	Issued in connection with the close of the Offer
Specific authority for issue	Board resolutions dated 29 May 2017
Terms of issue	As described in the Offer Document for the Offer dated 7 June 2017. The Shares are of the same class as, and rank equally with, OHE's existing fully paid ordinary shares which are quoted on the NZX Main Board and ASX
Total number of securities of the Class in existence after the issue	195,482,368 Shares
Treasury stock	N/A
Date of issue	4 July 2017

Mark Tisdell
Chief Financial Officer

ORION HEALTH GROUP LIMITED