

ABA: COMPLETION OF SHORTFALL BOOKBUILD

Abano Healthcare Group Limited (NZX:ABA) advises that it has successfully completed the shortfall bookbuild component of the \$35 million capital raise announced on 26 July 2017, with strong support from institutional and other eligible investors.

The clearing price under the shortfall bookbuild was \$9.25 per share, a premium of \$1.10 per share over the application price of \$8.15 under the offer. Therefore, eligible shareholders who did not take up their full entitlements will receive \$1.10 for each new share not taken up by them. Payment is expected to be made on 1 September 2017.

Chairman of Abano, Mr Trevor Janes, commented: “We are pleased with the support we have received from shareholders and the investment community. We look forward to stepping up our growth plans in the trans-Tasman dental market, particularly in Australia, as we focus on our goal of creating a \$1-billion revenue dental business”.

The shares taken up under the offer are expected to be allotted and commence trading on 30 August 2017.

ENDS

Released on behalf of Abano Healthcare Group Limited by Jackie Ellis tel +64 9 360 8500 or email jackie@ellisandco.co.nz

For more information, visit www.abanohealthcare.co.nz or please call:

Richard Keys
Chief Executive Officer
Tel: +64 9 300 1413 Mob: +64 274 818368

Rachel Walsh
Chief Financial Officer
Tel: +64 9 09 300 1671 Mob: +64 21 443615

Abano Healthcare Group is New Zealand’s leading listed specialist healthcare investor and operator, with businesses in two sectors – dental and radiology – and operations across New Zealand and Australia.