

Disclosure of ceasing to have substantial holding

Section 279, Financial Markets Conduct Act 2013

Note: This form must be completed in accordance with the instructions at the end of the form.

To NZX Limited

and

To Abano Healthcare Group Limited (ABA)

Date this disclosure made: 16 August 2017

Date last disclosure made: 16 August 2017

Date on which substantial holding ceased: 16 August 2017

Substantial product holder(s) giving disclosure

Full name(s): First NZ Capital Securities Limited

Summary of previous substantial holding

Class of quoted voting products: **Abano Healthcare Group Limited (ABA)**

Summary for **First NZ Capital Securities Limited and Harbour Asset Management Limited**

For **last** disclosure,—

(a) total number held in class: **4,290,906**

(b) total in class: **21,465,266**

(c) total percentage held in class: **19.99%**

For current holding **after** ceasing to have substantial holding,—

(a) total number held in class: **398,193 (343,193 + 55,000)**

(b) total in class: **21,465,266**

(c) total percentage held in class: **1.86%**

Details of transactions and events giving rise to ceasing of substantial holding

On 16 August 2017 First NZ Capital Securities Limited entered into a Block Trade Agreement to purchase 3,892,713 ABA shares from the Vendor, being Healthcare Partners Holdings Limited. Following this transaction, First NZ Capital Securities Limited, had a relevant interest in 3,947,713 (18.39%) ABA shares, and First NZ Capital Group Limited had a relevant interest in 4,290,906 (19.99%) ABA shares.

On 16 August 2017 First NZ Capital Securities Limited sold its holding 3,892,713 for total consideration \$34,450,510. Related body corporate Harbour Asset Management Limited

has, at the date of this disclosure, a relevant interest in 343,193 (1.60%) ABA shares and First NZ Capital Securities Limited has a relevant interest in 55,000 (0.26%) ABA shares.

Additional information

Address(es) of substantial product holder(s): **First NZ Capital Securities Limited, Level 14, 171 Featherston Street, Wellington**

Contact details: **Marama Watana, + 64 9 302 5537 marama.watana@fnzc.co.nz**

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: The Vendor per the Block Trade Agreement.

Certification

I, **Marama Watana**, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.