

ORION HEALTH GROUP LIMITED

2 November 2017

NZX Limited
 Wellington

ISSUE OF SECURITIES BY ORION HEALTH GROUP LIMITED

For the purposes of Listing Rule 7.12.1 of the NZX Main Board Listing Rules, Orion Health Group Limited (**OHE**) advises that the following OHE securities have been issued:

Listing Rule 7.12.1 disclosures

Class of Security:	Ordinary shares in OHE (Shares)
ISIN:	For the Shares, NZOHEE0001S3
Number issued:	71,232 Shares (in aggregate)
Nominal value:	N/A
Issue Price:	\$1.04 per share, being the volume weighted average price of OHE's Shares over the 20 business day period through and including 31 October 2017 on the NZX Main Board
Payment terms:	No cash consideration was required to be paid. The Shares were issued to the directors, in lieu of cash, for their roles as directors of OHE for the six month period to 30 September, to a value of NZ\$74,080
Amount paid up:	Fully paid
Principal terms of the Securities:	N/A
Percentage of the total Class of Securities issued:	0.0364% (as a percentage of Shares after on issue after this issue to 4 d.p.)
Reason for issue:	The Shares were issued to the directors, in lieu of cash, for their roles as directors of OHE for the six month period to 30 September, to a value of NZ\$74,080
Specific authority for issue:	Directors' resolution and shareholders' resolution passed at OHE's annual shareholders meeting held on 22 September 2016
Terms or details of issue:	The Shares issued will be credited as fully paid, and rank in all respects equally with the ordinary shares already on issue
Total number of securities of the Class in existence after the issue:	195,573,264 Shares
Treasury stock:	N/A
Date of issue:	2 November 2017

Matthew Osborne
 Group General Counsel and Company Secretary
 ORION HEALTH GROUP LIMITED