

18 October 2017

Client Market Services
NZX Limited
Level 1, NZX Centre
11 Cable Street
WELLINGTON 6011

**PACIFIC EDGE LIMITED (NZX: PEB): RIGHTS ISSUE
NOTICE OF OFFER OF SAME CLASS FINANCIAL PRODUCTS FOR ISSUE**

1. Pacific Edge Limited (**PEL**) intends to undertake a pro-rata 1 for 6 renounceable rights offer of new quoted ordinary shares (**Offer**).
2. Pursuant to clause 19 of Schedule 1 of the Financial Markets Conduct Act 2013 (**FMCA**) and clause 20 of Schedule 8 of the Financial Markets Conduct Regulations 2014 (**FMC Regulations**), PEL advises that:
 - a. The Offer is being made in reliance upon the exclusion in clause 19 of Schedule 1 of the FMCA and PEL is giving this notice under clause 20(1)(a) of Schedule 8 of the FMC Regulations.
 - b. As at the date of this notice, PEL is in compliance with:
 - i. the "continuous disclosure obligations" that apply to it in relation to PEL's quoted ordinary shares;
 - ii. its "financial reporting obligations" within the meaning set out in clause 20(5) of Schedule 8 of the FMC Regulations.
 - c. As at the date of this notice, there is no information that is "excluded information" within the meaning set out in clause 20(5) of Schedule 8 of the FMC Regulations.
3. The Offer is not expected to have any material effect or consequence on the control of PEL.

On behalf of
Pacific Edge Limited



Chris Gallaher
Chairman