



31 January 2018

Company Announcements  
Australian Securities Exchange  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Australia and New Zealand Banking Group Limited (ABN 11 005 357 522) ("Issuer")**

**CNY 2,500,000,000 4.75% Fixed Rate Subordinated Notes due January 2025 (EMTN 1798) (ANZHAQ) ("Notes")**

The Issuer advises the following details for the next interest payment on the Notes:

Interest Payment Date: 30 July 2018  
Record Date: 27 July 2018  
Interest Period: From and including 30 January 2018 to but excluding 30 July 2018

Yours faithfully

**Simon Pordage**  
**Company Secretary**  
Australia and New Zealand Banking Group Limited

**Company Secretary's Office**  
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