

Media/ASX and NZX Release

18 December 2017

CARMICHAEL COAL MINE UPDATE

Downer EDI Limited (Downer) refers to previous announcements in relation to Letters of Award received from Adani Mining Pty Ltd (Adani) for the Carmichael Coal Mine Project since 2014.

Adani Mining Pty Ltd (Adani) announced today it will progress its Carmichael Coal Mine as an owner operator.

Adani and Downer have mutually agreed to cancel all Letters of Award relating to the mine services and the related infrastructure. Downer will provide transitional assistance to Adani until 31 March 2018.

The Chief Executive of Downer, Grant Fenn, said Downer remained committed to growing its Mining division and continuing to deliver outstanding service for its customers.

About Downer

Downer EDI Limited (Downer) is listed on the Australian Securities Exchange and the New Zealand Stock Exchange. Downer also owns 88% of Spotless Group Holdings Limited. Downer employs over 56,000 people across more than 300 sites, primarily in Australia and New Zealand but also in the Asia-Pacific region, South America and Southern Africa. We build strong relationships of trust with our customers, truly understanding and predicting their needs and bringing them world leading insights and solutions. For more on Downer, visit: www.downergroup.com.

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