
**TO: Market Information Services Section
NZX Limited**



THE WAREHOUSE GROUP INVESTOR DAY STRATEGY UPDATE

Auckland, 9 November 2017

The Warehouse Group (TWG) is today holding an Investor Day for analysts and institutional investors to provide an update on progress against our strategy.

The key messages include:

- The 'new rules of retail' mean retailers must evolve to utilise new technologies and platforms in order to remain relevant;
- This fundamental transformation of the retail business will ensure a sustainable business in this new retail environment;
- We have established a world class leadership team which includes global expertise and local knowledge;
- The Board and Leadership team are focused on successful execution and risk management.

A copy of the presentation is attached.

ENDS

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Background: The Warehouse Group Limited

The Warehouse Group Limited comprises 93 Warehouse stores, 69 Warehouse Stationery stores, 78 Noel Leeming stores and 11 Torpedo7 stores in New Zealand plus several online businesses. The Group had an annual turnover of \$3.0 billion in FY17 and employs over 12,000 people.