

DELEGAT

NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

Notice is hereby given that the Annual Meeting of the Shareholders of Delegat Group Limited (the 'Company') will be held at

2.00pm on Tuesday 5 December 2017 at the Kawau Room, Viaduct Events Centre, 161 Halsey Street, Viaduct Basin, Auckland.

AGENDA

A: ORDINARY BUSINESS OF THE MEETING

1. Financial Reports and Statements

To receive and consider the Consolidated Financial Statements of the Company and the Company's controlled entities and Reports of the Directors and of the Auditor for the year ended 30 June 2017.

2. As an Ordinary Resolution –
Re-election of Jim Delegat as Director

Jim Delegat retires in accordance with the provisions of the constitution of the Company and, being eligible, offers himself for re-election.

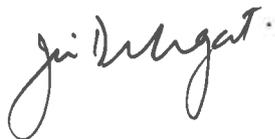
3. As an Ordinary Resolution –
Re-election of Robert Wilton as Director

Robert Wilton retires in accordance with the provisions of the constitution of the Company and, being eligible, offers himself for re-election.

B: GENERAL BUSINESS OF THE MEETING

To consider such other business as may properly be raised at the meeting.

By Order of the Board of Directors



JIM DELEGAT
Executive Chairman

ORDINARY RESOLUTIONS

Ordinary resolutions are required to be approved by a simple majority of the votes of Shareholders entitled to vote and voting on that resolution in person or by proxy.

VOTING

No person is restricted from voting on any of the resolutions referred to in this Notice of Meeting.

PROXIES

All Shareholders of the Company, entitled to attend and vote at the meeting, are entitled to appoint a proxy to attend and vote for them instead.

A proxy need not be a Shareholder of the Company. The Chairman of the Meeting is prepared to act as your proxy and vote on your behalf.

A proxy form is enclosed and to be effective must be lodged with the Company's Registrar, Computershare Investor Services Limited, Private Bag 92119, Victoria Street West, Auckland 1142, no later than 2.00pm on Sunday 3 December 2017.