



QUOTATION NOTICE: NZX DEBT MARKET PRECINCT PROPERTIES NEW ZEALAND LIMITED (“PCT020”) BONDS

Issuer:	Precinct Properties New Zealand Limited (PCT)
Security Code:	PCT020
ISIN:	NZPCTDT002C9
Details of Issue:	An offer of up to NZ\$75,000,000 of secured fixed rate bonds, with the ability to accept up to NZ\$25,000,000 of oversubscriptions at PCT's discretion
Opening Date:	Monday, 13 November 2017
Closing Date:	12:00pm Friday, 17 November 2017
Interest Rate:	4.42%
Maturity Date:	Wednesday, 27 November 2024
Issue/Allotment Date:	Monday, 27 November 2017
Interest Payment Dates:	27 November and 27 May in each year up to and including the Maturity Date
Date of First Interest Payment:	Monday, 28 May 2018 (as Sunday, 27 May 2018 is not a business day)
First Interest Paid To:	Holders of Bonds as at the relevant Record Date
Record Date:	The tenth calendar day before the due date for that payment or, if that day is not a Business Day, the preceding Business Day or such other date as is advised by the Registrar to Holders from time to time.
Minimum Application Amount:	\$5,000 and multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Minimum Transferrable Amount:	\$1,000
Face Value:	\$1.00 per bond
Organising Participant:	ANZ Bank New Zealand Limited
Joint Lead Managers	ANZ Bank New Zealand Limited, First NZ Capital Securities Limited and Forsyth Barr Limited
Supervisor / Trustee Name:	The New Zealand Guardian Trust Company Limited
Trust Deed Dated:	Master trust deed dated 27 November 2014 (as most recently amended and restated on 25 August 2017) and the supplemental trust deed dated 13 November 2017
Registrar:	Computershare Investor Services Limited (RMLT)



Settlement Status:

NZCDC Settlement System

**Expected Commencement of
Trading on the NZX Debt Market:**

Tuesday, 28 November 2017

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

**Mark Peterson
Chief Executive Officer
NZX Limited**

17 November 2017