



**Plexure Limited**

**Postal**

P.O. Box 90722  
Victoria Street West,  
Auckland 1010  
New Zealand

**Physical**

Level 3,  
104 Quay St,  
Auckland 1010,  
New Zealand

P + 64 9 358 1500  
[www.plexure.com](http://www.plexure.com)

5 April 2018

**ISSUE OF SECURITIES BY PLEXURE GROUP LIMITED (PLX)**

For the purposes of Listing Rules 7.12.1 and 7.12.9 of the NZX Main Board Listing Rules, Plexure Group Limited advises that it has issued new shares pursuant to the conversion of convertible notes issued on 3 February 2017 as follows:

Class of Security:	Ordinary Shares in PLX.
ISIN Number:	NZSMRE0001S6.
Number issued and issue price:	1,407,397 fully paid Ordinary Shares in PLX at NZD 12 cents per Ordinary Share.
Payment:	Conversion of 168,887.66 convertible notes with a face value of \$1.
Amount paid up:	\$168,887.66
Percentage of total Class of Securities issued:	1.2% (of the total number of Ordinary Shares in PLX on issue post completion of the issue).
Reason for the issue:	Conversion of Convertible Notes to Ordinary Shares.
Authority of issue:	Board Resolution and Directors' Certificate dated 3 February 2017 and NZX Listing Rule 7.3.5.
Terms of issue:	The new Ordinary Shares are credited as fully paid and rank in all respects equally with the Ordinary Shares already on issue at the date on which they are issued.
Total number of securities of the Class in existence after the issue:	113,057,910.

Date of issue: 4 April 2018

Details of interest or  
dividend conditions  
attaching to securities  
converted and allotted  
on conversion: Nil

Number of securities of  
same class still to be  
converted: 12,738,635

PLEXURE GROUP LIMITED

For more information please contact:

Andrew Dalziel, CFO Plexure

Mobile: +64 27 6777 575 Email: [andrew.dalziel@plexure.com](mailto:andrew.dalziel@plexure.com)