

16 March 2018

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11 Cable Street
WELLINGTON

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Copy to:

ASX Market Announcements
Australian Stock Exchange
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

Dear Sir/Madam

**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)
ISSUE OF SHARES UNDER THE SKYCITY DIVIDEND REINVESTMENT
PLAN**

SKYCITY Entertainment Group Limited hereby notifies that it will today issue 6,006,493 new ordinary shares in the company to participating shareholders in connection with its interim dividend payment and the SKYCITY Dividend Reinvestment Plan.

The following information is supplied pursuant to Listing Rule 7.12.1:

- **Class** Ordinary shares
- **ISIN** NZSKCE0001S2
- **Number issued and issue price** 6,006,493 ordinary shares issued at NZ\$3.77258 per share
- **Payment** Cash (in full)
- **Percentage of class issued** 0.89%
- **Reason for issue** Pursuant to the SKYCITY Dividend Reinvestment Plan
- **Specific authority for issue** Directors' resolution
- **Total number of ordinary shares after issue** 680,342,108
- **Date of issue** 16 March 2018

Yours faithfully



Jo Wong
Company Secretary