



The Warehouse Group Limited

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8 March 2018

Listed Company Relations
New Zealand Exchange Limited

The Warehouse Group Limited

Unaudited results for the 26 weeks ended 28 January 2018

Attached financial information as required by NZX Listing Rule 10.4.2

1. Appendix 1 disclosures for the 26 weeks ended 28 January 2018, Summary Income Statement for the 26 weeks ended 28 January 2018 together with second quarter sales
2. 2018 Interim Result Presentation
3. Media Release
4. Appendix 7 detailing a distribution of ordinary dividend of 10.0 cps to be paid on 12 April 2018 to those shareholders on the company's share register as at 5.00pm NZT 3 April 2018
5. Interim Consolidated Unaudited Financial Statements for the 26 weeks ended 28 January 2018
6. Auditors Independent Review Report

Kerry Nickels
Company Secretary