

Structured Investments  
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23 February 2018

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-Funding Instalments over securities in Westfield Corporation (WFD)**

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	Westfield Corporation (WFD)
<b>Distribution/Entitlement</b>	Adjusted Final distribution
<b>Amount</b>	\$0.1625 per security
<b>Franking percentage</b>	0%
<b>Ex-distribution/Entitlement Date</b>	13 February 2018
<b>Record Date</b>	14 February 2018
<b>Payment Date</b>	On or about 28 February 2018

As a result of Westfield Corporation confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.1635 per security to \$0.1625 per security.

**Resulting Change in Completion Payment for each Self Funding Instalment**

<b>ASX Code</b>	<b>Previous Completion Payment</b>	<b>Dividend Adjustment</b>	<b>New Completion Payment</b>
WFDSWA	\$4.0868	-\$0.0010	\$4.0878
WFDSWR	\$4.5391	-\$0.0010	\$4.5401

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**