

## Notice of event affecting securities

NZSX Listing Rule 7.12.2. For rights, NZSX Listing Rules 7.10.9 and 7.10.10.  
For change to allotment, NZSX Listing Rule 7.12.1, a separate advice is required.

Number of pages including this one  
(Please provide any other relevant  
details on additional pages)

1

Full name of Issuer **Senior Trust Retirement Village Listed Fund**

Name of officer authorised to make this notice **Scott Lester** Authority for event, e.g. Directors' resolution **Directors Resolution**

Contact phone number **0800 609 600** Contact fax number  Date **14 / 06 / 2018**

**Nature of event**  
Tick as appropriate

Bonus Issue <input type="checkbox"/>	If ticked, state whether: Taxable <input type="checkbox"/> / Non Taxable <input type="checkbox"/>	Conversion <input type="checkbox"/>	Interest <input type="checkbox"/>	Rights Issue Renounceable <input type="checkbox"/>
Rights Issue non-renounceable <input type="checkbox"/>	Capital change <input type="checkbox"/> Call <input type="checkbox"/> Dividend <input checked="" type="checkbox"/>	If ticked, state whether: Interim <input checked="" type="checkbox"/> Full Year <input type="checkbox"/>	Special <input type="checkbox"/>	DRP Applies <input type="checkbox"/>

### EXISTING securities affected by this

If more than one security is affected by the event, use a separate form.

Description of the class of securities **Units** ISIN **NZSRFE001S0**  
If unknown, contact NZX

### Details of securities issued pursuant to this event

If more than one class of security is to be issued, use a separate form for each class.

Description of the class of securities  ISIN   
If unknown, contact NZX

Number of Securities to be issued following event  Minimum Entitlement  Ratio, e.g. 1 for 2 ☐ for ☐

Conversion, Maturity, Call Payable or Exercise Date  Treatment of Fractions

Strike price per security for any issue in lieu or date Strike Price available.  Tick if *pari passu* ☐ OR provide an explanation of the ranking

### Monies Associated with Event

Dividend payable, Call payable, Exercise price, Conversion price, Redemption price, Application money.

In dollars and cents

Amount per security (does not include any excluded income)	<b>\$0.01215</b>	Source of Payment	<b>Retained earnings - the amount paid to each unitholder issued units during the period to 30 June 2018 will be calculated on a pro rata basis in accordance with the Trust Deed for the Fund</b>
Excluded income per security (only applicable to listed PIEs)	<b>\$0.0000</b>		
Currency	<b>NZD</b>	Supplementary dividend details - NZSX Listing Rule 7.12.7	Amount per security in dollars and cents <b>\$0.002144</b>
Total monies	<b>\$0.01215</b>	Date Payable	<b></b>

### Taxation

Amount per Security in Dollars and cents to six decimal places

In the case of a taxable bonus issue state strike price	<b>\$</b>	Resident Withholding Tax	<b>\$0.000000</b>	Imputation Credits (Give details)	<b>\$0.004725</b>
		Foreign Withholding Tax	<b>\$0.002144</b>	FDP Credits (Give details)	<b></b>

### Timing

(Refer Appendix 8 in the NZSX Listing Rules)

#### Record Date 5pm

For calculation of entitlements -

**29 June 2018**

#### Application Date

Also, Call Payable, Dividend / Interest Payable, Exercise Date, Conversion Date.

**13 July 2018**

#### Notice Date

Entitlement letters, call notices, conversion notices mailed

#### Allotment Date

For the issue of new securities. Must be within 5 business days of application closing date.

#### OFFICE USE ONLY

Ex Date:  
Commence Quoting Rights:  
Cease Quoting Rights 5pm:  
Commence Quoting New Securities:  
Cease Quoting Old Security 5pm:

Security Code:

Security Code:

