



Moa Brewing Company

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MOA SHARE ISSUES

The company has issued 150,000 ordinary shares, in connection with Moa's Employee Share Option Plan as treasury stock. Of these shares, 33,511 have been transferred to staff under the terms of the option plan.

The company has issued 3,736,832 fully paid ordinary shares for the \$1,917,772 capital raise advised on 30 May. Family trusts associated with Directors Geoff Ross and David Poole have participated in this issue on the same terms as other subscribers.

Separately, the Business Bakery Limited Partnership has undertaken an in specie distribution of all of its Moa shares to its limited partners. After the share issue and the Business Bakery in specie distribution the shareholding of the family trust associated with Geoff Ross has increased to 11.451 % of the shares in Moa, and the shareholding of family trust associated with David Poole has increased to 5.587 % of the shares in Moa.

For further information contact Geoff Ross on 021 424 219

