

QUOTATION NOTICE: NZX DEBT MARKET

GENESIS ENERGY LIMITED ("GNE050") CAPITAL BONDS

Company:	Genesis Energy Limited ("GNE")
Security Code:	GNE050
ISIN:	NZGNEDG005C2
Details of Issue:	An offer of up to \$240 million of subordinated unsecured fixed rate bonds
Opening Date:	Monday, 18 June 2018
Closing Date of Reserved Offer:	5pm, Wednesday, 4 July 2018
Closing Date of General Offer:	5pm, Monday, 9 July 2018
Interest Rate:	4.65% per annum
First Reset Date:	Sunday, 16 July 2023
Maturity Date:	Thursday, 16 July 2048
Interest Payment Dates:	16 January, 16 April, 16 July and 16 October of each year up to and including the redemption date.
Date of First Interest Payment:	Tuesday, 16 October 2018
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days prior to the relevant payment date or, if that date is not a business day, the immediately preceding business day
Minimum Application Amount:	\$5,000 and in multiples of \$1,000 thereafter
Minimum Holding:	\$5,000
Face Value:	\$1.00 per Bond
Organising Participant:	Craigs Investment Partners Limited
Joint Lead Managers:	Bank of New Zealand, Deutsche Craigs Limited and Forsyth Barr Limited
Supervisor:	Trustees Executors Limited
Capital Bonds Trust Deed Dated:	18 June 2018
Issue Date:	Monday, 16 July 2018
Registrar:	Computershare Investor Services Limited (RMLT)



Settlement Status:

NZCDC Settlement System

**Expected Commencement of
Trading on the NZX Debt
Market:**

Tuesday, 17 July 2018

A handwritten signature in blue ink, appearing to read "Mark Peterson", is written over a faint, light blue grid background.

**Mark Peterson
Chief Executive Officer
NZX Limited**

26 June 2018