



NEW ZEALAND'S EXCHANGE

QUOTATION NOTICE: NZX DEBT MARKET GENESIS ENERGY LIMITED ("GNE050") CAPITAL BONDS

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| Company: | Genesis Energy Limited ("GNE") |
| Security Code: | GNE050 |
| ISIN: | NZGNEDG005C2 |
| Details of Issue: | An offer of up to \$240 million of subordinated unsecured fixed rate bonds |
| Opening Date: | Monday, 18 June 2018 |
| Closing Date of Reserved Offer: | 5pm, Wednesday, 4 July 2018 |
| Closing Date of General Offer: | 5pm, Monday, 9 July 2018 |
| Interest Rate: | 4.65% per annum |
| First Reset Date: | Sunday, 16 July 2023 |
| Maturity Date: | Thursday, 16 July 2048 |
| Interest Payment Dates: | 16 January, 16 April, 16 July and 16 October of each year up to and including the redemption date. |
| Date of First Interest Payment: | Tuesday, 16 October 2018 |
| First Interest Paid To: | Holder on Record Date |
| Record Date: | 10 calendar days prior to the relevant payment date or, if that date is not a business day, the immediately preceding business day |
| Minimum Application Amount: | \$5,000 and in multiples of \$1,000 thereafter |
| Minimum Holding: | \$5,000 |
| Face Value: | \$1.00 per Bond |
| Organising Participant: | Craigs Investment Partners Limited |
| Joint Lead Managers: | Bank of New Zealand, Deutsche Craigs Limited and Forsyth Barr Limited |
| Supervisor: | Trustees Executors Limited |
| Capital Bonds Trust Deed Dated: | 18 June 2018 |
| Issue Date: | Monday, 16 July 2018 |
| Registrar: | Computershare Investor Services Limited (RMLT) |



Settlement Status:

NZCDC Settlement System

**Expected Commencement of
Trading on the NZX Debt
Market:**

Tuesday, 17 July 2018

A handwritten signature in blue ink, appearing to read 'Mark Peterson'.

**Mark Peterson
Chief Executive Officer
NZX Limited**

26 June 2018