

Appendix 1

30 May 2018

Gentrack Group Limited (GTK)

NZ Company number 3768390

This document covers Gentrack Group Limited's unaudited financial results for the 6 months ended 31 March 2018.

Gentrack Group Limited – Results for announcement to the market

Reporting period	6 months to 31 March 2018	
Previous reporting period	6 months to 31 March 2017	
	Amount NZ \$'000	Percentage Change
Revenues from ordinary activities	51,977	Up 79.6%
Profit from ordinary activities after tax attributable to security holders	8,364	Up 50.4%
Net profit attributable to security holders	8,364	Up 50.4%
Underlying EBITDA*	15,898	Up 79.8%

*Underlying EBITDA is a non-GAAP profit measure that is equal to "profit before depreciation, amortisation, financing, non-operating expenses and tax".

Interim/Final Dividend	Amount per Security	Imputed amount per Security
Interim dividend	5.00cps	1.9444cps
Record date	18 June 2018	
Dividend payment date	25 June 2018	

For non-tax residents with a shareholding of less than 10%, a supplementary dividend will be available to offset NZ NRWT.

Dividends during the year

	Amount per security	NZ Imputation credit per security	Supplementary Dividend per security	Date paid/ payable
2018 Interim dividend	5.00cps	1.9444cps	0.8824cps	25 June 2018
2017 Final dividend	8.50cps	3.3056cps	1.5000cps	20 December 2017

Net tangible assets per share decreased to -NZ\$0.53 per share (2017: NZ\$0.62 per share).

Commentary on results

For commentary on the results please refer to the investor presentation and media release attached.

Financial Information

This Appendix 1 should be read in conjunction with the unaudited financial statements for the 6 months ended 31 March 2018 as contained in the interim report attached.

The financial statements have been prepared in accordance with New Zealand Generally Accepted Accounting Practice. They comply with New Zealand Equivalents to International Financial Reporting Standards ('NZ IFRS').

This report is based on financial statements which have been reviewed.