

Disclosure of beginning to have substantial holding

Section 276, Financial Markets Conduct Act 2013

To NZX Limited

and

To Promisia Integrative Limited

Date this disclosure made: 3 November 2020

Date on which substantial holding began: 30 October 2020

Substantial product holder(s) giving disclosure

Full name(s): Donald Mackintosh

Summary of substantial holding

Class of quoted voting products: Ordinary Shares

Summary for Donald Mackintosh

For this disclosure,—

- (a) total number held in class: 1,002,750,000
- (b) total in class: 16,151,797,451
- (c) total percentage held in class: 6.21%

Details of relevant interests

Details for Donald Mackintosh

Nature of relevant interest(s): Registered holder and beneficial owner of shares in Promisia Integrative Limited

For that relevant interest,—

- (a) number held in class: 1,002,750,000
- (b) percentage held in class: 6.21%
- (c) current registered holder(s): Donald Mackintosh
- (d) registered holder(s) once transfers are registered: N/A

Details of transactions and events giving rise to substantial holding

Details of the transactions or other events requiring disclosure:

Allotment of 1,000,000,000 ordinary shares in Promisia Integrative Limited to Donald Mackintosh on 30 October 2020 for an issue price of \$0.001 per share pursuant to an issue of up to \$8,000,000 of fully paid ordinary shares in Promisia Integrative Limited at a price of \$0.001 per share to wholesale investors approved by shareholders on 11 June 2020 in accordance with NZX Listing Rules.

Additional information

Address(es) of substantial product holder(s): 160 Green Road, Albany, New Zealand

Contact details: C/- Stephen Underwood, +64 27 499 3387

Name of any other person believed to have given, or believed to be required to give, a disclosure under the Financial Markets Conduct Act 2013 in relation to the financial products to which this disclosure relates: N/A

Certification

I, Donald Mackintosh, certify that, to the best of my knowledge and belief, the information contained in this disclosure is correct and that I am duly authorised to make this disclosure by all persons for whom it is made.