

Section 1: Issuer information	
Name of issuer	Oceania Healthcare Limited (" Oceania Healthcare ")
NZX ticker code	OCA010
Class of financial product	Secured, unsubordinated fixed rate bonds (" Bonds ")
ISIN	NZOCADT001C3
Currency	New Zealand Dollars (\$)
Section 2: Capital change details	
Number issued	125,000,000
Nominal value (if any)	\$1.00
Issue price per security	\$1.00
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid up
Percentage of total class of Financial Products issued (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	100%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	Not applicable
Reason for issue and specific authority for issue (the reason for change must be identified here)	<p>The proceeds of this offer are expected to be used to repay a portion of Oceania Healthcare's existing bank debt, providing Oceania Healthcare with diversity of funding and tenor and helping facilitate Oceania Healthcare's further growth.</p> <p>Specific authority for issue: written resolutions of the Board of Directors dated 21 September 2020</p>
Total number of Financial Products of the Class after the issue (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the issue.	125,000,000
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	Not applicable
Specific authority for the issue, acquisition, or redemption, including a reference to the rule	Written resolutions of the Board of Directors dated 21 September 2020 Rule 3.13.1

pursuant to which the issue, acquisition, or redemption is made	
Terms or details of the issue, acquisition, or redemption (for example: restrictions, escrow arrangements)	As set out in the Product Disclosure Statement dated 25 September 2020 for the offer of the Bonds
Date of issue	19/10/2020
Section 3: Authority for this announcement and contact person	
Name of person authorised to make this announcement	Anna Thorburn
Contact person for this announcement	Anna Thorburn
Contact phone number	09 213 1022
Contact email address	anna.thorburn@oceaniahealthcare.co.nz
Date of release through MAP	19/10/2020