

Notice given in accordance with Corporations Act Subsection 259C(2) Exemption

To Market Announcements Office
ASX Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

1. Name of Company Australia and New Zealand Banking Group Limited ABN 11 005 357 522 ("ANZ") gives notice of the aggregated percentage of voting shares in ANZ, in respect of which its associated entities have (1) the power to control voting or disposal and voting shares underlying derivatives and (2) a net economic exposure, in accordance with the terms of an exemption granted by the Australian Securities and Investments Commission pursuant to subsection 259C(2) of the Corporations Act.

Date of present notice: 25 September 2020

The previous notice was given to the ASX on: 4 September 2020

The previous notice was dated: 4 September 2020

2. Issued Share Capital 2,836,177,422 fully paid Ordinary Shares in the capital of ANZ have been issued as at 24 September 2020.

3(a). Previous and present aggregated % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have power to control voting or disposal and voting shares underlying derivatives, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	3,739,817	0.13%	3,769,834	0.13%

3(b). Previous and present net economic exposure % of Voting Shares The aggregated number and percentage of shares in each class of voting shares in ANZ in respect of which its controlled entities have a net economic exposure, when last required, and when now required, to give a notice to the ASX are:

Class of Shares	Previous Notice		Present Notice	
	Total Number	% of Total Shares	Total Number	% of Total Shares
Ordinary Fully Paid	3,739,817	0.13%	3,769,834	0.13%

4. Details of Controlled Entity Holdings	The following controlled entities are the holders in the Voting Shares referred to in paragraph 3 above.
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Registered Holder	Controlled Entity entitled to be registered	Number of Shares	% of Total Shares
ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan	82,855	0.00%
JP Morgan Chase Bank	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	2,151,365	0.08%
JP Morgan Chase Bank / Reserve Bank of NZ	ANZ New Zealand Investments Limited on behalf of various investment funds and client portfolios	230,223	0.01%

JP Morgan Nominees Australia Limited	ANZ Custodial Services New Zealand Limited as trustee for various private clients	1,305,391	0.04%
Aggregation		3,769,834	0.13%

5. Changes in Voting Shares	Particulars of change in voting shares in ANZ in respect of which its controlled entities are or were entitled since ANZ was last required to give a notice to the ASX are:
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Date of Change	Controlled Entity entitled whose shareholding changed	Nature of Change	Consideration given in relation to change (\$)	Class of Share	Number of Shares
4/09/2020	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	-131
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,133.27	Ordinary fully paid	510
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,265.08	Ordinary fully paid	114
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,148.38	Ordinary fully paid	-58
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	596.07	Ordinary fully paid	-30
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	376.19	Ordinary fully paid	-19
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	158.95	Ordinary fully paid	-8

9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	12,299.00	Ordinary fully paid	619
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,602.86	Ordinary fully paid	131
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,009.78	Ordinary fully paid	-51
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	496.73	Ordinary fully paid	-25
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,947.18	Ordinary fully paid	98
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,643.37	Ordinary fully paid	-83
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,435.35	Ordinary fully paid	-123
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,781.96	Ordinary fully paid	-90
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,969.94	Ordinary fully paid	-150
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	138.60	Ordinary fully paid	-7
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,474.95	Ordinary fully paid	-125

9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,375.95	Ordinary fully paid	-120
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	19.80	Ordinary fully paid	-1
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	48,152.66	Ordinary fully paid	-2,432
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	31,015.75	Ordinary fully paid	-1,561
9/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,020.11	Ordinary fully paid	152
11/09/2020	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	8,772
11/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	38,848.32	Ordinary fully paid	2,000
16/09/2020	ANZEST Pty Ltd as Trustee for ANZ Employee Share Acquisition Plan (the "Plan")	The change in holding occurred as a result of shares under the Plan being forfeited due to cessation of an individual's employment or vesting conditions not being met and / or shares being allocated under the Plan	Not applicable	Ordinary fully paid	259

16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	930.82	Ordinary fully paid	-49
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,124.71	Ordinary fully paid	59
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,670.41	Ordinary fully paid	245
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	151.97	Ordinary fully paid	8
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	590.95	Ordinary fully paid	31
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,267.38	Ordinary fully paid	172
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	11,132.73	Ordinary fully paid	584
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,115.41	Ordinary fully paid	164
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,637.09	Ordinary fully paid	558
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,204.17	Ordinary fully paid	273

16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	854.84	Ordinary fully paid	45
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,973.81	Ordinary fully paid	156
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,329.75	Ordinary fully paid	70
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,498.85	Ordinary fully paid	236
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,310.75	Ordinary fully paid	69
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,460.71	Ordinary fully paid	234
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,595.70	Ordinary fully paid	84
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,413.86	Ordinary fully paid	284
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	759.86	Ordinary fully paid	40
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,668.80	Ordinary fully paid	140

16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	379.93	Ordinary fully paid	-20
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,671.69	Ordinary fully paid	-88
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	37.99	Ordinary fully paid	-2
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,633.69	Ordinary fully paid	-86
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,557.71	Ordinary fully paid	-82
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	911.83	Ordinary fully paid	-48
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	550.89	Ordinary fully paid	-29
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,293.19	Ordinary fully paid	226
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	14,602.18	Ordinary fully paid	766
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	265.95	Ordinary fully paid	-14

16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	208.96	Ordinary fully paid	-11
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	740.86	Ordinary fully paid	39
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,573.50	Ordinary fully paid	135
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,443.73	Ordinary fully paid	-76
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	493.91	Ordinary fully paid	-26
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	493.90	Ordinary fully paid	-26
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	246.95	Ordinary fully paid	-13
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	702.87	Ordinary fully paid	-37
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,177.78	Ordinary fully paid	62
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,965.08	Ordinary fully paid	208

16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,614.69	Ordinary fully paid	85
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,509.18	Ordinary fully paid	289
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	778.85	Ordinary fully paid	41
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,706.93	Ordinary fully paid	142
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	170.97	Ordinary fully paid	9
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	610.01	Ordinary fully paid	32
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	417.92	Ordinary fully paid	-22
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	455.92	Ordinary fully paid	-24
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	132.97	Ordinary fully paid	-7
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,982.44	Ordinary fully paid	-157

16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,709.67	Ordinary fully paid	-90
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,241.58	Ordinary fully paid	-118
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	1,253.76	Ordinary fully paid	-66
16/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	436.92	Ordinary fully paid	-23
22/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	10,052.58	Ordinary fully paid	542
22/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	691.77	Ordinary fully paid	-42
22/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	65.89	Ordinary fully paid	-4
22/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	1,877.66	Ordinary fully paid	-114
22/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	Transfer Out	312.94	Ordinary fully paid	-19
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	89.29	Ordinary fully paid	5

23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	609.32	Ordinary fully paid	34
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	732.21	Ordinary fully paid	41
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,552.03	Ordinary fully paid	254
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	89.29	Ordinary fully paid	5
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	645.17	Ordinary fully paid	36
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	678.64	Ordinary fully paid	38
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	4,301.13	Ordinary fully paid	240
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	1,035.81	Ordinary fully paid	58
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	6,362.08	Ordinary fully paid	355
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	892.94	Ordinary fully paid	50

23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	5,537.70	Ordinary fully paid	309
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	392.89	Ordinary fully paid	22
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	2,491.07	Ordinary fully paid	139
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	71.44	Ordinary fully paid	4
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	448.03	Ordinary fully paid	25
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	535.77	Ordinary fully paid	30
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,405.05	Ordinary fully paid	190
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	3,000.29	Ordinary fully paid	-168
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,089.48	Ordinary fully paid	-117
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market sale	2,482.38	Ordinary fully paid	-139

23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	3,053.86	Ordinary fully paid	171
23/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	18,978.71	Ordinary fully paid	1,059
24/09/2020	ANZ Custodial Services New Zealand Limited as trustee for various private clients	On-market purchase	271,983.60	Ordinary fully paid	15,000

Addresses	The addresses of entities named in this form are as follows:
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Name	Address
ANZ	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZEST Pty Ltd	Level 9A, ANZ Centre Melbourne, 833 Collins Street, Docklands Vic 3008
ANZ New Zealand Investments Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand
JP Morgan Chase Bank	85 Castlereagh Street, Sydney NSW 2000
JP Morgan Nominees Australia Limited	85 Castlereagh Street, Sydney NSW 2000
Reserve Bank of NZ	2 The Terrace, PO Box 2498 Wellington 6011, New Zealand
ANZ Custodial Services New Zealand Limited	ANZ Centre, 23-29 Albert Street, Auckland, New Zealand

print name Simon Pordage

Capacity Company Secretary

Sign here _____

Date 25 September 2020