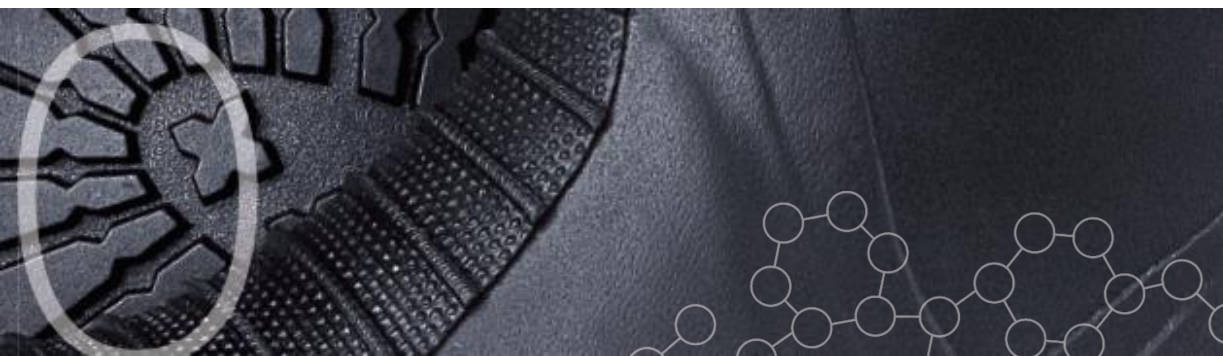


Retail Investor Presentation

September 2020



David Mair, CEO & Executive Director

Why is Skellerup a Good Business?

Diverse growth opportunities

- International markets, water, protein. Critical products for essential applications.

Customer focused

- Long relationships based on solving real (OEM) customer problems.

Materials, product design and process expertise

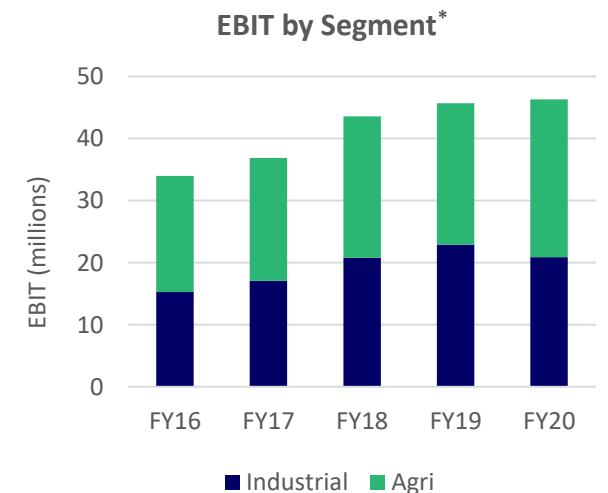
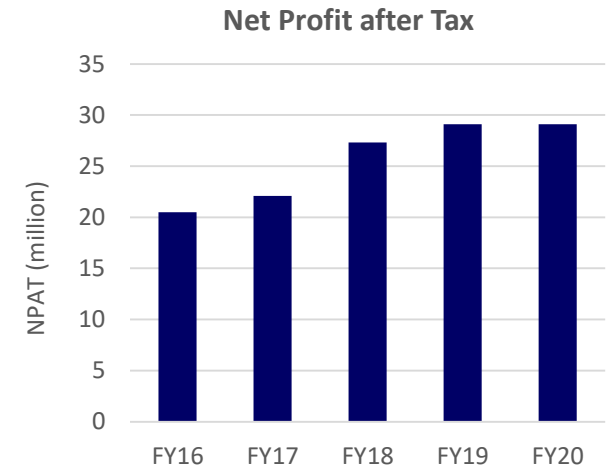
- This combination enables us to develop excellent solutions for customers.
- Resilient, talented and focused global team.

Earnings and dividend growth

- FY20 NPAT repeated the record result achieved in pcp.
- FY20 Dividend (gross) up a cumulative 25% over past 5 years.

Strong operating cash flow and balance sheet

- Record operating cash flow of \$48.0 million in FY20.
- Net debt just 10% of total assets at end of FY20.
- Agility to make strategic acquisitions, recent successes.
- Can withstand shocks and sustain dividends.
- Relatively low capex:
 - Substantial Agri investment completed in FY17 (Wigram).
 - Industrial model.



* Excludes Corporate

What has changed at Skellerup?

Strong customer focus

- Long relationships based on solving real (OEM) customer problems to deliver often critical and essential products.

Improving operational execution

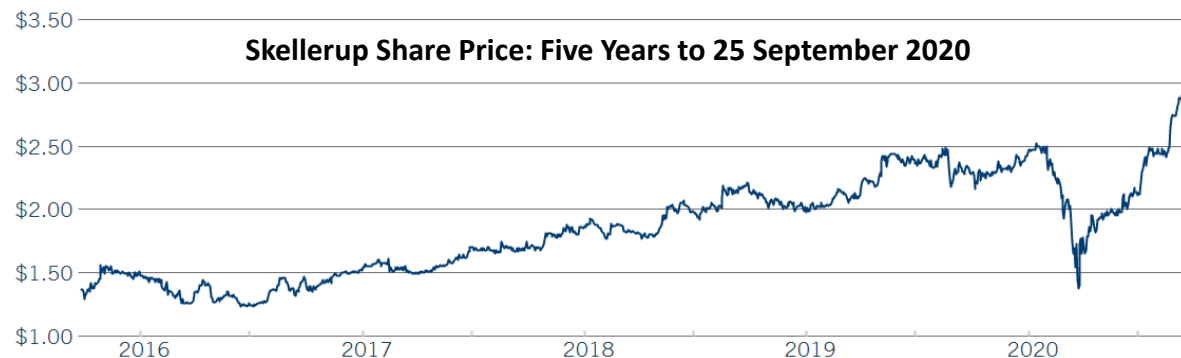
- New Wigram facility, investment in people and process.
- Productivity gains and reduced waste at our sites across the world.

Enhanced and faster capability

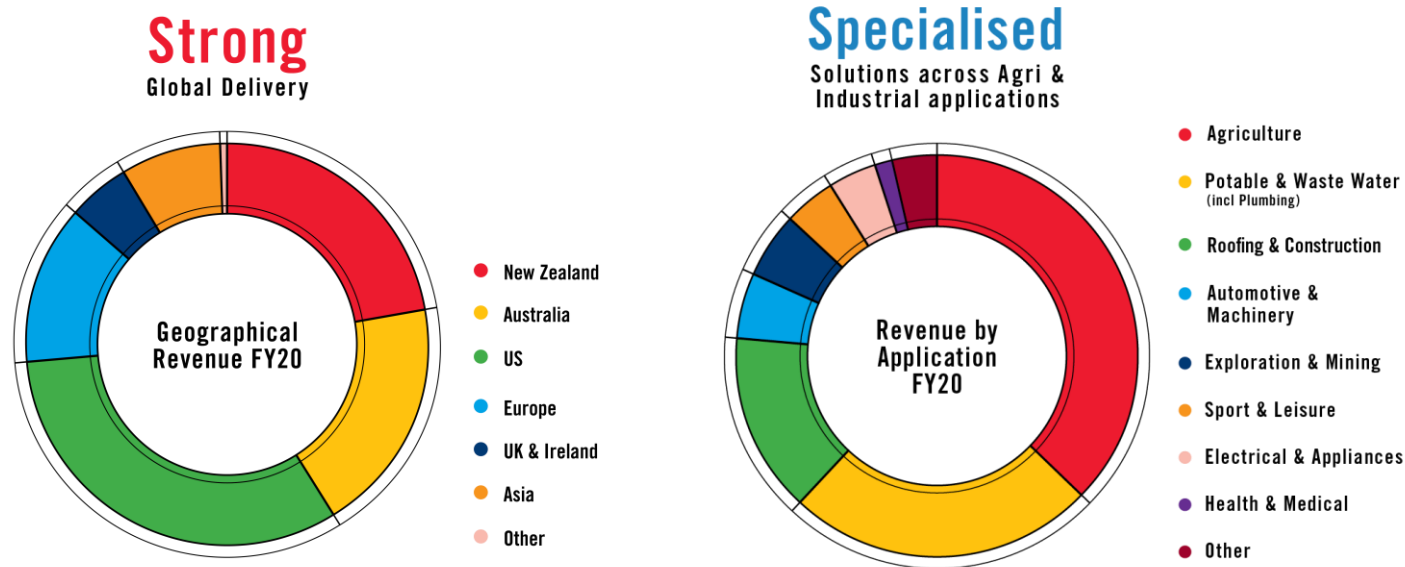
- Investment in complimentary technologies including heat cured silicone rubber and liquid silicone rubber.
- Investment to accelerate development of products and to optimise processing times in production.

Less cyclical earnings driving improved shareholder returns

- Growth in earnings from products critical to the safe transportation of water and milk.
- Reduced proportion of earnings from more cyclical applications such as oil, gas and mining.
- Five-year cumulative total shareholder return (share price gain plus dividends) > 200%



Our business, customers and what we do



1. We build strong and deep customer relationships.
2. We focus on critical components that are essential elements of a more complex system.
3. We apply our intellectual know-how to new applications.
4. We have a diverse and highly experienced technical team.
5. We continue to have a steady stream of new product opportunities which will drive revenue and earnings growth.
6. We will continue to seek acquisitions that align with our strategy.

What we do Agri

We produce essential dairy consumables and rubber footwear.

Milking Liner



Silicone Tubing



The Red Band Gumboot



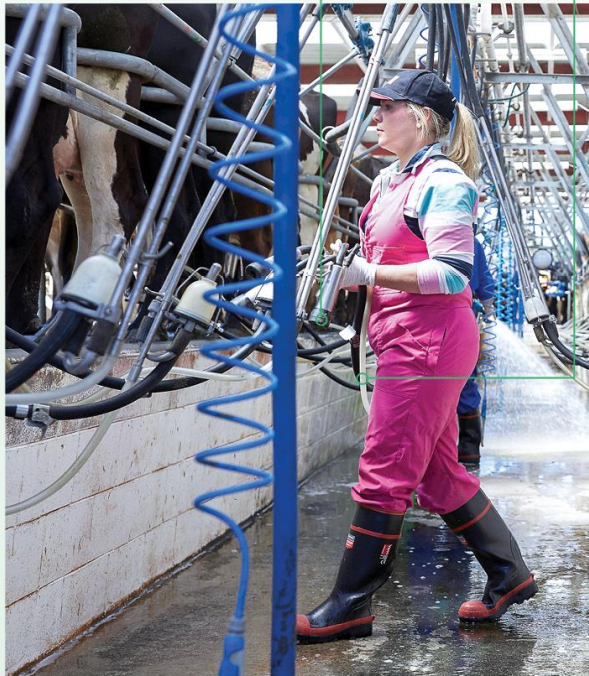
Fire Fighter Extreme Gumboot



Ambic JetStream Teat Spray System



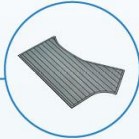
Master Blaster Nozzle



What we do Industrial

We deliver critical components and products used in a broad range of systems.

U-Dek Foam



Pipe-sealing Gasket



Shower Valve Seal



Orthotic Ski-boot Liner



Ice Maker Seat



Tap (Faucet) Base Seal



Gas-valve Diaphragm



Water Level Sensor



Skellerup Disclaimer

This presentation contains not only a review of operations, but also some forward-looking statements about Skellerup Holdings Limited and the environment in which the company operates. Because these statements are forward looking, Skellerup Holdings Limited's actual results could differ materially.

Although management and directors may indicate and believe that the assumptions underlying the forward-looking statements are reasonable, any of the assumptions could prove inaccurate or incorrect and, therefore, there can be no assurance that the results contemplated in the forward-looking statements will be realised.

Please read this presentation in the wider context of material previously published by Skellerup Holdings Limited.