

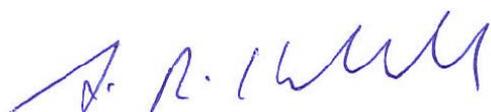
## NZX Market – Notice pursuant to Listing Rule 3.13.1

Section 1: Issuer information	
Name of issuer	Port of Tauranga Limited
NZX ticker code	POT
Class of financial product	Ordinary shares
ISIN (If unknown, check on NZX website)	NZPOTE0003S0
Currency	\$NZ
Section 2: Capital change details	
Number acquired	37,000 ordinary shares
Nominal value (if any)	\$1.00
Acquisition price per security	\$7.59
Nature of the payment (for example, cash or other consideration)	Cash
Amount paid up (if not in full)	Fully paid
Percentage of total class of Financial Products acquired (calculated on the number of Financial Products of the Class, excluding any Treasury Stock, in existence)	0.005%
For an issue of Convertible Financial Products or Options, the principal terms of Conversion (for example the Conversion price and Conversion date and the ranking of the Financial Product in relation to other Classes of Financial Product) or the Option (for example, the exercise price and exercise date)	n/a
Reason for acquisition and specific authority for acquisition (the reason for change must be identified here)	Employee Share Purchase Scheme
Total number of Financial Products of the Class after the acquisition (excluding Treasury Stock) and the total number of Financial Products of the Class held as Treasury Stock after the acquisition.	680,266,529 ordinary shares 314,701 treasury stock
In the case of an acquisition of shares, whether those shares are to be held as treasury stock	No
Specific authority for the acquisition, including a reference to the rule pursuant to which the acquisition is made	Board resolution
Terms or details of the acquisition (for example: restrictions, escrow arrangements)	Held in trust for employees for a three year period as part of ESOP
Date of acquisition	20/01/2021-25/01/2021



**Section 3: Authority for this announcement and contact person**

Name of person authorised to make this announcement	Simon Kebbell Chief Financial Officer
Contact person for this announcement	Simon Kebbell Chief Financial Officer
Contact phone number	07 572 8809
Contact email address	simonk@port-tauranga.co.nz
Date of release through MAP	04/02/2021



*Simon Kebbell*  
**CHIEF FINANCIAL OFFICER**

