

NZDX Announcement

For release: 25 August 2021

ANZ Bank New Zealand Limited (ANB) Capital Notes interest rate set notice

ANB advises that the interest rate on the \$500 million of mandatory convertible perpetual subordinated securities with NZX ticker code ANBHB (the **Capital Notes**) has been set at 3.96% per annum for the period from (and including) Wednesday, 25 August 2021 until (but excluding) Thursday, 25 November 2021.

This interest rate equals the 3-month bank bill rate on Wednesday, 25 August 2021 (the first day of the current interest period) plus the margin of 3.50% per annum, calculated in accordance with the deed poll for the Capital Notes dated 23 February 2015 as amended and restated on 26 June 2019.

Penny Dell
Treasurer
Phone: +64 4 439 2474
Email: nztreasurer@anz.com