



Announcement Summary

Entity name

AMP LIMITED

Announcement Type

New announcement

Date of this announcement

Wednesday July 07, 2021

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
AMP	ORDINARY FULLY PAID	170,493,388	Cancellation pursuant to an on-market buy-back	30/06/2021

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

AMP LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ABN

Registration Number

49079354519

1.3 ASX issuer code

AMP

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

7/7/2021



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description

AMP : ORDINARY FULLY PAID

Quoted +equity securities or +debt securities that have ceased

Number of securities that have ceased

170,493,388

Reason for cessation

Cancellation pursuant to an on-market buy-back

Date of cessation

30/6/2021

Is the entity paying any consideration for the cessation?

☒ Yes

In what currency is the consideration being paid?

AUD - Australian Dollar

Total consideration paid or payable for the securities

AUD 196,288,708.110000000000

Any other information the entity wishes to notify to ASX about the cessation?

30 June 2021 is noted for the date of cessation, being the last day of the buy-back period, as shares were cancelled on multiple dates as they were bought-back. The last date on which shares were bought back was 25 June 2021.

**Part 3 - Issued capital following changes**

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMPPA : CAP NOTE 3-BBSW+5.10% PERP NON-CUM RED T-12-21	2,675,000
AMP : ORDINARY FULLY PAID	3,266,105,853
AMPPB : CAP NOTE 3-BBSW+4.50% PERP NON-CUM RED T-12-25	2,750,000

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AMPAB : RIGHTS	43,876,419
AMPAA : CONVERTIBLE NOTES	77,500

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.