



## Announcement Summary

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**Entity name**

WESTPAC BANKING CORPORATION

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday September 15, 2021

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WBCPK	CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29	17,500,000	15/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WESTPAC BANKING CORPORATION

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ABN

### Registration number

33007457141

### 1.3 ASX issuer code

WBC

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/9/2021



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

#### Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
17-Aug-2021 08:14	New - Proposed issue of securities - WBC	A non-+pro rata offer of +securities under a +disclosure document or +PDS

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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#### Issue Details

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**ASX +security code and description**

WBCPK : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29

**Issue date**

15/9/2021

#### Issue details

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**Number of +securities to be quoted**

17,500,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 100.00000000

**Any other information the entity wishes to provide about the +securities to be quoted**

N/A





## Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
WBCHCQ : 3.25% INSTRUMENTS MAT 2-JAN-2026 MIN CONS \$5HT NC	4,000
WBCHBZ : 3.15% MAT 14-JUL-2027 MIN CONS \$5HT NC	12,000
WBC : ORDINARY FULLY PAID	3,668,591,808
WBCHBX : FRN MTN MATURING 7-FEB-2022 MIN CONS \$5HT NC	235,000
WBCHBY : 3.50% MAT 7-FEB-2022 MIN CONS \$5HT NC	25,000
WBCHCF : CALLABLE FRN MTN MAT 16-FEB-2028 MIN CONS \$5HT NC	25,000
WBCHBS : FRN MAT.04-JUN-2026 MIN.CON.\$5HT NC	189,000
WBCPE : CAP NOTE 3-BBSW+3.05% PERP NON-CUM RED T-09-22	13,105,705
WBCHBN : 4.125% MAT 04-JUN-2026 MIN CONS \$5HT NC	42,500
WBCHCA : 4.334% MAT 16-AUG-2029 MIN CONS \$5HT NC	17,500
WBCHCN : FR INSTRUMENTS MAT 25-OCT-2021 MIN CONS \$5HT NC	150,000
WBCHCO : 3.25% INSTRUMENTS MAT 16-NOV-2023 MIN CONS \$5HT NC	30,000
WBCHCP : FR INSTRUMENTS MAT 16-NOV-2023 MIN CONS \$5HT NC	245,000
WBCHBH : 4.50% SUB INS MAT 11-MAR-2027 MIN CONS \$5HT NC	17,500
WBCPH : CAP NOTE 3-BBSW+3.20% PERP NON-CUM RED T-09-25	16,903,383
WBCHBK : 4.00% MAT 12-AUG-2027 MIN CONS \$5HT NC	13,000
WBCHCR : FR INSTRUMENTS MAT 24-APR-2024 MIN CONS \$5HT NC	190,000



WBCHCS : 3.000% INSTRUMENTS MAT 24-APR-2024 CONS \$5HT NC	35,000
WBCPG : CAP NOTE 3-BBSW+4.90% PERP NON-CUM RED T-12-21	17,020,534
WBCHCY : FRN MAT 15-JUL-2022 MIN CONS \$5HT NC	4,280
WBCHCZ : FRN MAT 15-AUG-2022 MIN CONS \$5HT NC	5,000
WBCHDA : FRN MAT 15-SEP-2022 MIN CONS \$5HT NC	5,000
WBCHDB : FRN MAT 17-OCT-2022 MIN CONS \$5HT NC	5,000
WBCHDC : FRN MAT 15-NOV-2022 MIN CONS \$5HT NC	5,000
WBCHDD : FRN MAT 14-FEB-2024 MIN CONS \$5HT NC	10,000
WBCHDE : FRN MAT 14-JUN-2024 MIN CONS \$5HT NC	5,000
WBCPI : CAP NOTE 3-BBSW+3.70% PERP NON-CUM RED T-07-24	14,230,580
WBCHBU : 4.80% MAT 14-JUN-2028 MIN CONS \$5HT NC	8,750
WBCHBT : 0.76% MAT 09-JUN-2026 MIN CONS \$5HT NC	1,000,000
WBCHBO : 5.00% MAT 23-FEB-2046 MIN CONS \$5HT NC	5,000
WBCPJ : CAP NOTE 3-BBSW+3.40% PERP NON-CUM RED T-03-27	17,229,363
WBCHCT : FR INSTRUMENT MAT 16-MAY-2022 CONS \$5HT NC	150,000
WBCHCU : FR INSTRUMENT MAT 16-AUG-2024 CONS \$5HT NC	170,000
WBCHCV : 2.250% INSTRUMENTS MAT 16-AUG-2024 CONS \$5HT NC	30,000
WBCHCC : FRN MTN MATURING 27-OCT-2022 MIN CONS \$5HT NC	237,500
WBCHCD : 3.125% MAT 27-OCT-2022 MIN CONS \$5HT NC	30,000
WBCHCL : 3.250% INSTRUMENTS MAT 4-SEP-2026 MIN CONS \$5HT NC	5,000
WBCHCG : 5.00% SUB INS MAT 02-MAR-2048 MIN CONS \$5HT NC	6,500
WBCHCJ : 3.70% INSTRUMENTS MAT 29-JUN-2028 MIN CONS \$5HT NC	5,000
WBCHCH : FRN MAT 6-MAR-2023 MIN CONS \$5HT NC	235,000



WBCHCI : 3.20% MAT 6-MAR-2023 MIN CONS \$5HT NC	25,000
WBCHCE : 5.00% FIXED RATE INSTRUMENTS MAT 24-JAN-2048 MIN CONS \$5HT NC	9,250
WBCHCK : FRN MAT 22-JUN-2028 MIN CONS \$5HT NC	72,500
WBCHCW : FRN INSTRUMENT MAT 27-AUG-29CONS \$5HT NC	100,000
WBCPK : CAP NOTE 3-BBSW+2.90% PERP NON-CUM RED T-09-29	17,500,000
WBCHDF : 0.766% NOTES MAT 13-MAY-2031 MIN CONS \$5HT NC	100,000

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WBCAB : SHARE RIGHTS	4,613,871
WBCAC : US\$ 5.0% FIXED RATE RESET PERP SUB CONV SECURITIES	1,250,000,000