



Wellington International Airport Limited
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NZX ANNOUNCEMENT

17 September 2021

Wellington International Airport closes its retail bond offer

Wellington International Airport Limited today announced that following the successful bookbuild process for its offer of 10 year unsecured, unsubordinated, re-setting fixed rate bonds (**Bonds**), the offer has closed and it has allocated NZ\$125,000,000 of Bonds. All of the Bonds have been allocated and no public pool will be available.

The Issue Margin for the Bonds has been set at 1.50% per annum. The Initial Interest Rate for the first five years until the Reset Date will be announced later today via NZX together with release of the Final Terms Sheet.

For further information, please contact the Joint Lead Managers or your usual financial adviser.

Joint Lead Managers



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