



QUOTATION NOTICE: NZX DEBT MARKET WELLINGTON INTERNATIONAL AIRPORT LIMITED (“WIA080”)

Company:	Wellington International Airport Limited (“WIA”)
Security Code:	WIA080
ISIN:	NZWIAD0080L3
Details of Issue:	\$125,000,0000 unsecured, unsubordinated Bonds
Opening Date:	Monday, 13 September 2021
Closing Date:	Friday, 17 September 2021
Maturity Date:	Wednesday, 24 September 2031
Initial Interest Rate:	3.32%
Reset Date:	Thursday, 24 September 2026
Reset Interest Rate:	Reset Interest Rate: Sum of the Base Rate (as defined in the final terms sheet) on 24 September 2026 and a margin of 1.50% per annum
Interest Payment Dates:	24 March and 24 September each year, up to and including the Maturity Date
Date of First Interest Payment:	Thursday, 24 March 2022
First Interest Paid To:	Holder on Record Date
Record Date:	10 calendar days prior to the relevant Payment Date.
Minimum Application Amount:	\$10,000 and in multiples of \$1,000 thereafter
Minimum Holding:	\$10,000
Minimum Transferable Amount:	\$1,000, and integral multiples of \$1,000 thereafter, provided that the Holder continues to hold \$10,000 (or zero) after the transfer.
Face Value:	NZ\$1.00
Supervisor:	Trustees Executors Limited
Lead Manager:	ANZ Bank New Zealand Limited, Forsyth Barr Limited
Trust Deed Dated:	Master trust deed dated 1 December 2008 as amended and/or restated from time to time. Supplemental trust deed dated 13 September 2021. Final Terms sheet dated 17 September 2021
Issue Date:	Friday, 24 September 2021



Registrar:	Link Market Services Limited
Settlement Status:	NZCDC Settlement System
Expected Commencement of Trading on the NZX Debt Market:	Monday, 27 September 2021

A handwritten signature in blue ink, appearing to read 'Mark Peterson', is positioned above the printed name.

**Mark Peterson
Chief Executive Officer
NZX Limited**

17 September 2021